

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clear	ing Limited		
Name of Issuer China	Modern Dairy Holdin	gs Ltd.	
Date Submitted 04 / 04	4 / 2011		
I. Movements in Authorised Share Ca	pital		
1. Ordinary Shares			
(1) Stock code : <u>1117</u> Desc	ription: Ordinary	shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.1	1,000,000,000.00
Increase/(decrease)	<del>-</del>		<u>-</u>
Balance at close of the month	10,000,000,000	0.1	1,000,000,000.00
(2) Stock code : <u>N/A</u> Desc	ription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/03/2011

Stock code: N/A Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	4,800,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month		N/A	N/A	N/A	
Balance at close of the month	4,800,000,000	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (unde	r Snare Option	Schemes of the	e issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Management						
Options						
Exercise Price						
HK\$0.86						
(31/10/2010)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	87,412,507
(Note 1)						<del> </del>
2.						
-						
-						
-						
(37 . 1)						
(Note 1)						
3.						
<u> </u>						
( <i>Note 1</i> )						-
	_					

<u></u>						
(Note 1)	_	Total A. (Ordina	arv shares)	Nil		
			nce shares)			
		`	ther class)			
Total funds raised during the mon options (State currency)	th from exercis	e of Nil				
Warrants to Issue Shares of the Iss	suer which are t	to be Listed				
		Nominal value at	Exercised		No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
Description of warrants (Date of expiry - dd/mm/yyyy)	nominal value	close of preceding month	during the month	at close of the month		month
1.		1 2				
	•					
( / / ) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	<u> </u>				
2.						
	-					
( / / )	-					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3.	-					
	-					
( / / )						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	· )				

For Main Board and GEM listed issuers

				FOI Main Board	and GEM liste	a issuers
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4.	_					
						_
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
		Total		nary shares) <u>Nil</u> ence shares) N/A		_
			•	Other class) $\frac{N}{N}$		<del>-</del> -
Convertibles (i.e. Convertible int	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description 1.	outstanding	month	month	month		
	<del>-</del> -					
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2.						
	_					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					

3.						
Stock code (if listed)						
Class of shares	-					
issuable ( <i>Note 1</i> )						
Subscription price			_			
	-					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( /	/ )	<u></u>			
4.						
Stock code (if listed)			<u> </u>			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date			<del></del>			
(if applicable)						
(dd/mm/yyyy)	( /	/ )				
( 33337		,		C. (Ordinary shares) Nil		
			10001	(Preference shares) $N/A$		
				(Other class) $\frac{N/A}{N}$		
				(Other class) 14/F	1	
Any other Agreements or Ar	rangements to	Teene Sha	res of the Issuer whi	ch are to be Listed includ	ling Ontions (oth	<b>2</b> 1*
han under Share Option Sch	nemes)	J Issue Sha	ics of the issuer will	en are to be Listed, merde	ing Options (oth	J1
	1011103)			No. of new shares of	No. of new sh	ares of
				issuer issued during	issuer which	
				the month pursuant	issued pursuan	
Eull montioulous including E	CM annuaria	l doto (dd/m	/\	thereto	as at close of the	
Full particulars including E if applicable, and class of s	barec iccuable	i date (dd/ff	ш/уууу),		as at close of th	ie monui
1. N/A	marcs issuably	··				
1. 14/11						
-			( / /	)		
-			shares (Note 1	<del>Í</del>		
-				,		
2.						
			/ / /			
			( / /	)		
			shares (Note 1	<u>)                                    </u>		
			shares (Note 1	<u>)                                    </u>		
3.			shares (Note 1	) )	_	
3.			shares (Note 1	) )		
3.			shares (Note 1	) ) 		
3.			( / /			
3.			shares (Note 1			
3.			( / /	)		

(Preference shares)

(Other class)

N/A

N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J.		Class of shares issuable				
1	Dights issue	At State	(Note 1)  Issue and allotment	( / /	)		
1.	Rights issue	price : currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)		N/A
							IV/A
			Class of shares issuable (Note 1)				
2.	Open offer	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A
			Class of shares issuable (Note 1)				
3.	Placing	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			AGM approval date: (dd/mm/yyyy)	( / /	)		
			(33, 111111 3333)				N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price: State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		N/A
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		N/A
						-	IV/A
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			· · · · · · · · · · · · · · · · · · ·				N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		•	EGM approval date: (dd/mm/yyyy)	( / /	)		NI/A
							N/A

For Main Board and GEM listed issuers

			roi main i		and GEM nst	
					No. of new	No. of new
					shares of issued	shares of issuer which
				J	during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
						close of the
	Type of Issue					month
	1900118840					
		Class of shares issuable (Note 1)	<u> </u>	_		
		,				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		ECM approval data:	( / /	)		
		EGM approval date: (dd/mm/yyyy)	, , ,	,		
		(dd/IIIII/yyyy)				N/A
					-	11/11
		Class of shares issuable				
		(Note 1)	/			
1.0	0.1	(Ivole 1)				
10.	Other At State (Please specify) Price: currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		ECM 1.1.	( / /	)		
		EGM approval date:	( / /	,		N/A
		(dd/mm/yyyy)			-	1N/A
		Total E. (	Ordinary s	horos)	Nii	
			reference s			
		(1.	(Other			
			(Other	Cluss)	11/21	
To	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total	of A to E)	: (1)	) Nil	
				(2)	N/A	
To	otal increase / (decrease) in preference shares du	uring the month (i.e. Total	al of A to		N/A	
	otal increase / (decrease) in other classes of share			-	N/A	
E)		ies during the month (i.e	. Total of	ΛÜ	1 <b>N</b> / <b>A</b>	
	i. These figures should be the same as the relevant	figures under II above	("Moveme	onte in	Issued Char	ro
		jigures unuer 11 ubove (	www	nis ili	i issueu siidi	·E
C	apital").)					

Remarks (if any):	
N/A	
Submitted by: WONG Lai Wah	
Tide Comments	
Title: Secretary (Director, Secretary or other duly authorise	ed officer)
(Director, Secretary of other duty authoris	ed officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.